supergroup

UNAUDITED INTERIM RESULTS

FOR THE SIX MONTHS ENDED 31 DECEMBER 2022

Revenue
▲ up 34.6% to
R29.12 billion
(December 2021: R21.64 billion)

EBITDA
▲ up 24.2% to
R4.11 billion
(December 2021: R3.31 billion)

Operating profit
▲ up 26.1% to
R2.00 billion
(December 2021: R1.59 billion)

Profit before taxation
▲ up 29.0% to
R1.58 billion
(December 2021: R1.22 billion)

Earnings per share
▲ up 31.6% to
250.3 cents
(December 2021: 190.2 cents)

Headline earnings per share
▲ up 30.1% to
248.3 cents
(December 2021: 190.9 cents)

Net asset value per share for the period
▲ up 8.0% to
R41.49
(30 June 2022: R38.40)

FINANCIAL RESULTS

The focused execution of a robust sales growth strategy saw Super Group deliver an exceptional financial performance for the six months to December 2022, with the Group significantly exceeding its pre-covid performance levels.

The outstanding results were supported by strong consumer supply chain and commodity transport performances in Southern Africa, higher average revenues per load in Europe, and the consolidation of the full six months financial results for LeasePlan in Australia. The improved availability of stock resulted in a notable increase in new car sales volumes for the Dealerships divisions in both the UK and South Africa.

Rigorous cost management helped mitigate escalating inflation rates, significant loadshedding, diesel price increases and the Rand volatility. Super Group's technological expertise remains a key differentiator, enabling it to better anticipate and exploit an ever-changing landscape and to benefit from both improved operational efficiencies and cost reductions.

The Group's scale, diversification and experience remain the cornerstones of its consistent ability to successfully navigate volatile operating conditions and the Group expects to deliver positive earnings growth and strong cash generation for the year to June 2023.

New business opportunities, rigorous cost management and operational excellence initiatives will contribute to a satisfactory increase in earnings. The Group's solid financial position will continue to support the pursuit of strategic growth opportunities, including the acquisition of businesses that complement and expand its existing offerings.

REGULATORY REQUIREMENTS

The contents of the short form announcement are the responsibility of the Board of Directors of Super Group. The information in the short form announcement is a summary of the full announcement available on the Company's website https://supergroup.co.za/investor-information/interim-results from 21 February 2023 and accordingly does not contain the full or complete details. The full announcement can also be accessed online at https://senspdf.jse.co.za/documents/2023/JSE/ISSE/SPG/Interim.pdf

The information in this announcement has been extracted from the Unaudited Interim Results. The Unaudited Interim Results have been prepared under the supervision of the Chief Financial Officer, Colin Brown, CA(SA), BCompt (Hons), MBL.

The Unaudited Interim Results for the six months ended 31 December 2022 have not been reviewed nor audited by EY South Africa (the Auditor).

Any investment decisions by shareholders/noteholders should be based on the full announcement. The full announcement is also available at the Company's registered office (for inspection, at no charge, during office hours on any business day) and at the offices of the sponsor, Investec Bank Limited, from 21 February 2023 to 24 February 2023, both days inclusive. Copies of the full announcement may be requested by contacting John Mackay by telephone: +27(0)11 523 4000 or email: john.mackay@supergrp.com.

For and on behalf of the Board

Valentine Chitalu
Chairman

Peter Mountford
Chief Executive Officer

Sandton
21 February 2023

Registered office
27 Impala Road, Chislehurston, Sandton, 2196

Equity Sponsor
Investec Bank Limited

Debt Sponsor
Rand Merchant Bank
(a division of FirstRand Bank Limited)

Super Group Limited
(Incorporated in the Republic of South Africa) (Registration number: 1943/016107/06)
Share code: SPG ISIN: ZAE000161832 LEI: 378900A8FDADE26AD654
Debt Company Code: BISGL ("Super Group" or "the Group" or "the Company")

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