SUPER GROUP DELIVERS STRONG EARNINGS GROWTH

Leading logistics and mobility business, Super Group, today reported a robust financial performance for the six months ended 31 December 2025. Underpinned by resilient trading across its diversified portfolio and disciplined operational execution, revenue from continuing operations increased by 7.0% to R22.68 billion. EBITDA rose by 5.9% to R1.96 billion, while operating profit increased by 8.7% to R1.10 billion. Earnings showed a particularly strong improvement, with headline earnings per share from continuing operations up 28% to 155.4 cents and earnings per share from continuing operations increasing by 26.1% to 157.5 cents.

"Strong growth in the South African supply chain and dealership operations underpinned the Group's performance, reinforcing the resilience of a diversified business model and our capacity to adapt despite continued global uncertainty," says Chief Executive Officer, Peter Mountford.

The Group's industrial and consumer-focused supply chain businesses delivered good results and the South African commodity businesses continued to perform well, with steady coal transport demand and improved trading profitability. *"The cross-border transport business made meaningful progress,"* expands Mountford, *"delivering a 90% reduction in trading losses through route optimisation, tighter cost control and a notable easing of operational bottlenecks at South African ports."*

"The Spanish distribution business, Ader, delivered a stellar performance," he continues *"with strong demand across the home delivery, commercial and logistics customer segments."*

The South African Dealerships also delivered an exceptional performance, significantly outperforming the broader market. "*Strong growth in both new and used vehicle sales reflects the benefits of our diversified brand portfolio and early investment in emerging Chinese and Indian brands,*" explains Mountford. During the period, Super Group added three Geely dealerships, two Tata Motors and Mahindra dealerships, one GWM and one Ford dealership. Sales volumes in emerging Chinese and Indian brands grew by 102.0% and now account for 29.7% of the Group's total new vehicle sales.

Dealerships in the United Kingdom delivered an improved performance from continuing operations, with EBITDA increasing by 8.4%. New car sales volumes increased by 40.5%, significantly outperforming national market growth of 3.4%, supported by strong performances from Ford, Omoda, Jaecoo and the addition of three Chery branded outlets.

Driven by strong operational execution and disciplined cost control, revenue in the fleet solutions operations increased by 15.3%.

Notwithstanding challenging trading conditions, the Group expects improved earnings from continuing operations for the financial year ending June 2026,

"With improved capital allocation and reduced financial leverage, Super Group is well-positioned to pursue high-growth opportunities and respond effectively to macroeconomic volatility," concludes Mountford. **ENDS/**

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Issue date: 24 February 2026
JSE code: SPG
Website: www.supergroup.co.za