

OPERATING SEGMENTS

	Super Group		Supply Chain Africa		Supply Chain Europe	
	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000
Revenue	34 578 298	37 861 772	11 585 254	11 290 502	2 844 185	2 866 810
South Africa	18 824 518	19 616 594				
United Kingdom	8 726 410	10 767 147				
Australia	3 587 161	3 927 992				
Europe	2 844 194	2 866 810				
Africa and other	596 015	683 229				
Depreciation – ROU assets	(464 462)	–	(145 394)	–	(123 496)	–
Other depreciation and amortisation (excluding amortisation of PPA intangibles)	(1 117 238)	(920 970)	(570 508)	(426 136)	(26 142)	(19 428)
Net operating expenditure – excluding capital items	(31 208 391)	(34 097 930)	(10 129 913)	(9 852 963)	(2 675 392)	(2 723 463)
EBITA	1 788 207	2 842 872	739 439	1 011 403	19 155	123 919
Amortisation of PPA intangibles	(210 186)	(168 969)	(43 047)	(19 824)	(100 020)	(84 825)
Operating profit	1 578 021	2 673 903	696 392	991 579	(80 865)	39 094
Capital items	(879 157)	(68 278)	(110 854)	(12 362)	(602 497)	86
Finance costs – ROU lease liabilities	(175 469)	–	(50 298)	–	(56 288)	–
Other net finance (costs)/income	(405 845)	(346 513)	(138 257)	(90 648)	(31 587)	(45 240)
Profit/(loss) before tax	117 550	2 259 112	396 983	888 569	(771 237)	(6 060)
Net capex	1 557 915	1 765 370	769 284	1 148 250	43 612	29 995
South Africa	1 065 414	1 453 137				
United Kingdom	219 156	48 085				
Australia	58 970	103 273				
Europe	43 612	29 995				
Africa and other	170 763	130 880				

Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services & intercompany eliminations	
Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000	Year ended 30 June 2020 Audited R'000	Year ended 30 June 2019 Audited R'000
808 742	698 087	4 714 146	5 153 016	6 894 260	8 134 059	7 724 427	9 704 591	7 284	14 707
–	–	(56 196)	–	(65 449)	–	(67 721)	–	(6 206)	–
(228 073)	(194 197)	(219 544)	(213 521)	(20 814)	(19 875)	(30 958)	(25 530)	(21 199)	(22 283)
(437 257)	(386 113)	(3 797 956)	(3 910 284)	(6 661 422)	(7 794 685)	(7 569 596)	(9 403 933)	63 145	(26 489)
143 412	117 777	640 450	1 029 211	146 575	319 499	56 152	275 128	43 024	(34 065)
–	–	(61 202)	(58 815)	–	–	(5 917)	(5 505)	–	–
143 412	117 777	579 248	970 396	146 575	319 499	50 235	269 623	43 024	(34 065)
–	–	(734)	(58 671)	(183 810)	(8 999)	14 062	–	4 676	11 668
–	–	(5 949)	–	(41 983)	–	(16 818)	–	(4 133)	–
(2 301)	9 528	(66 119)	(79 442)	(67 853)	(87 871)	(95 242)	(95 062)	(4 486)	42 222
141 111	127 305	506 446	832 283	(147 071)	222 629	(47 763)	174 561	39 081	19 825
359 851	264 748	301 762	155 991	61 014	72 303	(12 165)	41 176	34 557	52 907



OPERATING SEGMENTS *continued*

	Super Group		Supply Chain Africa		Supply Chain Europe	
	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000
ASSETS						
Non-current assets						
Property, plant and equipment	6 755 863	6 077 255	3 669 523	3 164 107	98 554	65 023
ROU assets	2 320 846	–	457 148	–	754 953	–
Investment property	168 900	164 200	–	–	–	–
Full maintenance lease assets	1 885 830	1 551 641	–	–	–	–
Intangible assets	1 522 699	1 149 735	317 883	50 223	530 625	492 642
Goodwill	8 262 969	7 305 094	917 123	617 481	1 819 437	1 863 242
Investments and other non-current assets	439 357	209 194	42 697	55 326	240 151	2 881
Current assets						
Inventories	4 842 928	4 488 869	418 490	401 498	5 064	952
Trade receivables	3 415 653	3 813 236	1 679 952	1 886 747	487 520	557 854
Sundry receivables	1 530 946	1 931 015	1 068 352	1 176 291	58 815	33 070
Intercompany trade receivables	–	–	9 259	7 083	–	–
SEGMENT ASSETS	31 145 991	26 690 239	8 580 427	7 358 756	3 995 119	3 015 664
South Africa	13 458 766	12 430 320				
United Kingdom	7 052 962	5 725 378				
Australia	5 526 930	4 638 149				
Europe	3 995 120	3 015 664				
Africa and other	1 112 213	880 728				
LIABILITIES						
Non-current liabilities						
Fund reserves	825 083	457 499	–	–	–	–
Non-controlling interest put options and other liabilities	342 270	101 196	328 431	6 197	–	36 852
ROU lease liabilities	2 423 245	–	383 784	–	912 369	–
Long-term borrowings	6 313 127	5 128 504	812 175	913 391	38 986	–
Long-term provisions	85 409	61 951	–	–	4 980	3 682
Current liabilities						
ROU lease liabilities	457 519	–	145 656	–	136 259	–
Short-term borrowings	1 457 242	1 490 999	606 289	617 282	–	–
Trade and other payables and provisions	10 371 499	9 850 391	2 104 638	2 158 998	623 600	534 820
Intercompany trade payables	–	–	23 316	45 153	–	–
SEGMENT LIABILITIES	22 275 394	17 090 540	4 404 289	3 741 021	1 716 194	575 354
South Africa	10 554 987	8 859 335				
United Kingdom	6 157 426	4 599 203				
Australia	3 536 782	2 840 425				
Europe	1 716 194	575 354				
Africa and other	310 005	216 223				
Net operating assets	19 336 587	15 839 716	6 410 892	5 038 451	3 126 387	2 474 283

Fleet Africa		SG Fleet		Dealerships SA		Dealerships UK		Services & intercompany eliminations	
As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000	As at 30 June 2020 Audited R'000	As at 30 June 2019 Audited R'000
1 921	978	37 980	40 536	915 186	962 804	1 189 684	1 015 987	843 015	827 820
–	–	145 060	–	338 440	–	609 881	–	15 364	–
–	–	–	–	–	–	–	–	168 900	164 200
1 117 980	985 281	767 850	566 360	–	–	–	–	–	–
–	–	602 993	548 103	40	142	45 699	43 381	25 459	15 244
87 822	87 822	4 124 848	3 411 231	365 964	536 918	947 775	788 400	–	–
–	–	20 852	2 374	–	–	–	–	135 657	148 613
–	–	195 821	100 202	1 112 552	1 341 685	3 111 001	2 644 532	–	–
240 449	197 835	655 642	721 038	174 978	201 823	189 319	231 863	(12 207)	16 076
25 949	3 122	109 736	98 609	95 152	24 045	15 687	323 335	157 255	272 543
258	27 499	–	–	2 602	1 287	–	–	(12 119)	(35 869)
1 474 379	1 302 537	6 660 782	5 488 453	3 004 914	3 068 704	6 109 046	5 047 498	1 321 324	1 408 627
63 778	51 838	761 305	405 661	–	–	–	–	–	–
–	–	13 839	18 093	–	23 953	–	–	–	16 101
–	–	92 639	–	420 869	–	582 331	–	31 253	–
338 554	154 935	1 870 392	1 420 335	–	–	404 853	274 842	2 848 167	2 365 001
–	–	80 429	58 269	–	–	–	–	–	–
–	–	51 281	–	45 357	–	68 057	–	10 909	–
259 082	292 268	321 412	275 984	–	–	107 685	88 134	162 774	217 331
124 731	119 900	1 708 532	1 586 578	1 696 535	1 843 563	3 799 167	3 452 110	314 296	154 422
27 041	743	–	–	520	46	–	–	(50 877)	(45 942)
813 186	619 684	4 899 829	3 764 920	2 163 281	1 867 562	4 962 093	3 815 086	3 316 522	2 706 913
1 258 954	1 130 182	4 096 680	3 419 394	1 307 862	1 201 142	2 309 879	1 595 389	825 933	980 875

