supergroup

SUMMARISED FINANCIAL RESULTS AND CASH DIVIDEND DECLARATION

for the year ended 30 June 2026

A Leading Logistics & Mobility Group

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Performance highlights from continuing operations for the year ended 30 June 2026

Revenue increased by **6.2%** to **R45.83 billion**
(June 2025: R43.17 billion*)

EBITDA increased by **15.5%** to **R4.16 billion**
(June 2025: R3.60 billion*)

Operating profit increased by **26.6%** to **R2.37 billion**
(June 2025: R1.88 billion*)

Profit before taxation increased by **33.5%** to **R1.77 billion**
(June 2025: R1.33 billion*)

Headline earnings per share increased by **36.0%** to **334.6 cents**
(June 2025: 246.1 cents*)

Earnings per share increased by **30.8%** to **336.0 cents**
(June 2025: 256.9 cents*)

Dividend per share **55 cents**
(June 2025:
Special dividend of R16.30)

SUPPLY CHAIN:
Solid overall performance from the South African industrial businesses, supported by strong results from the quick-service restaurant and FMCG businesses.

COMMODITY TRANSPORT:
Strong performance, with higher revenue and significantly improved trading profits across the coal and copper transport operations.

ADER:
Exceptional performance, driven by significant growth across the home delivery, commercial and logistics segments.

FLEET SOLUTIONS:
Fleet Africa performed strongly, supported by significant vehicle replacement activity among several major customers. Results were also boosted by the inclusion of four months revenue in the newly acquired DIG operations.

SOUTH AFRICAN DEALERSHIPS:
Robust performance, with new vehicle volumes outperforming the NAAMSA dealer market. Chinese and Indian brands maintained momentum, with 31 dealerships now representing these brands.

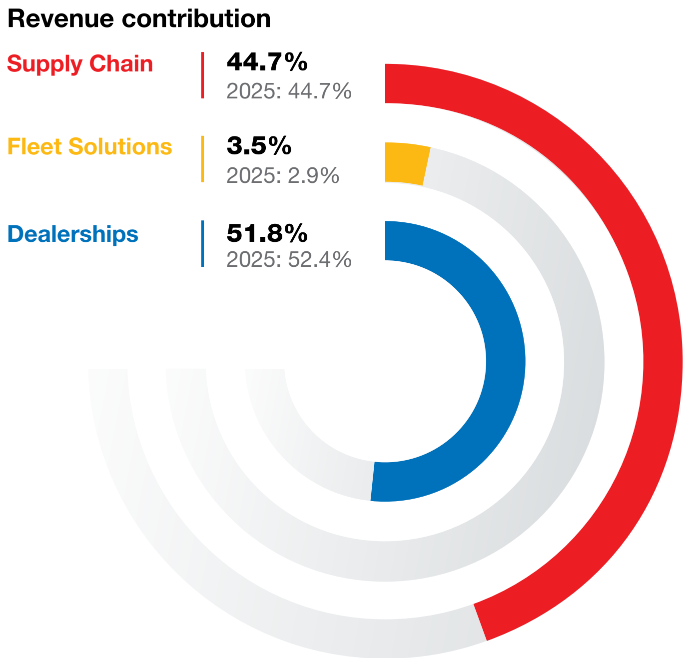
UNITED KINGDOM DEALERSHIPS:
Substantially improved performance, with new vehicle sales volumes significantly outperforming national passenger market growth. Emerging Chinese brands now account for a growing share of new vehicle sales, making an increasingly important contribution to divisional performance.

* *Restated for continuing operations.*

Financial performance

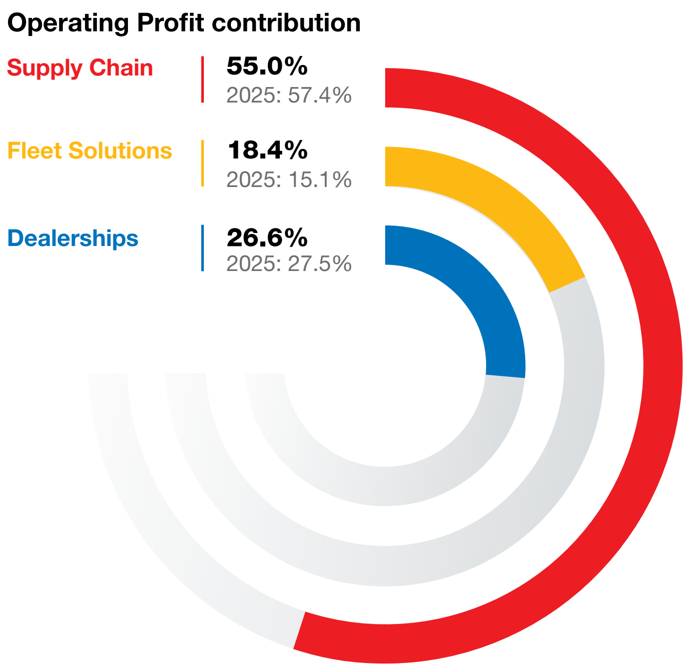
Super Group delivered an excellent performance for the year ended 30 June 2026. Revenue from continuing operations increased by 6.2% to R45.83 billion (June 2025: R43.17 billion), driven by solid growth in the Supply Chain and Dealership operations, together with the inclusion of four months revenue from the newly acquired DIG operations.

Revenue contributions from the Supply Chain, Dealerships and Fleet Solutions divisions were 44.7%, 51.8% and 3.5% respectively.



EBITDA increased by 15.5% to R4.16 billion (June 2025: R3.60 billion). Depreciation and amortisation increased by 3.5% to R1.79 billion (June 2025: R1.73 billion), mainly as a result of the DIG acquisition and the purchase of vehicles and pallets in the Supply Chain Consumer businesses.

Operating profit increased by 26.6% to R2.37 billion (June 2025: R1.88 billion), with the overall operating margin increasing from 4.3% to 5.2% in the current year. Operating profit contribution for the Supply Chain division was 55.0%, with Dealerships and Fleet Solutions generating 26.6% and 18.4% respectively.



Net finance costs decreased by 0.5% to R604.2 million, due to the lower interest costs in the Dealerships and Services segments, partially offset by the interest impact of the DIG acquisition and capital expenditure in the Supply Chain and Fleet Africa divisions.

Profit before taxation for the year to June 2026 was R1.77 billion, which is an increase of 33.5%.

Headline earnings per share for continuing operations increased by 36.0% to 334.6 cents and earnings per share for continuing operations increased by 30.8% to 336.0 cents.

Headline earnings per share for the total operations (including discontinued operations) decreased by 31.3% to 306.6 cents and earnings per share for the total operations decreased by 90.4% to 114.3 cents due mainly to the profits on the sale of SG Fleet in April 2025 having been included in the results of the prior year. In the current year, earnings from the total operations were impacted by the impairment of AMCO's carrying value by R554.7million.

Lease portfolio assets have increased from R1.66 billion at 30 June 2025 to R3.10 billion at 30 June 2026 due to the acquisition of DIG and significant vehicle replacement activities within Fleet Africa's customer base.

The decrease in goodwill from R3.48 billion to R2.79 billion, and intangible assets from R491.7 million to R391.6 million, resulted mainly from the classification of AMCO as held-for-sale and the strengthening of the Rand during the year. Additions to goodwill of R36.5 million and intangible assets of R92.2 million related to the acquisitions of DIG, EC Express and Gestservi.

The net debt position of the continuing operations, excluding IFRS 16's Right-Of-Use (ROU) lease liabilities, was R3.72 billion at 30 June 2026, resulting in a net debt to equity (gearing) ratio of 27.4%, up from 20.6% at 30 June 2025. The increase in net debt related to net capital expenditure of R2.04 billion, lease portfolio expenditure of R730.7 million and settlement of the initial acquisition price of DIG for R448.0 million.

The Group continues to meet its debt covenants. The Group's net asset value per share increased slightly from R38.05 at 30 June 2025 to R38.07 at 30 June 2026.

The inclusion of SG Fleet's cash flows for 10 months in the prior financial year limits meaningful year-on-year comparison in the cash flow statement. Net cash generated from operating activities generated from operating activities amounted to R2.44 billion, reflecting strong operating cash generation and disciplined working capital management.

Capital expenditure during the year primarily related to vehicles, warehouses and dealership properties. Net maintenance capital expenditure amounted to R877.2 million and expansionary capital expenditure was R1.17 billion. The expansionary portion of lease portfolio asset working capital outflow was R223.7 million.

Free cash flow before expansionary capital expenditure was positive at R1.79 billion for the year.

Cash outflows relating to business acquisitions, net of cash acquired, amounted to R451.3 million, while a further R189.1 million was invested in the Group's existing subsidiaries, Lieben Logistics (Pty) Limited and Pamplona T.I.

Divisional review | Continuing operations

Supply Chain

R'million	Change	Year ended 30 June 2026 Audited	Year ended 30 June 2025 Audited*
Revenue	6.1%	**20 470.2**	19 297.2
EBITDA	12.9%	**2 587.8**	2 293.0
Operating profit	20.8%	**1 317.7**	1 090.7
Operating profit margin		**6.4%**	5.7%

* *Restated for continuing operations.*

The South African commodity transport businesses performed strongly, with increased revenue and significantly improved trading profits from both the coal and copper transport operations. The cross-border transport business delivered better results in the second half reflecting effective route optimisation, improved transport rates, stronger commodity trading profitability and a notable easing of operational bottlenecks at South African ports.

The Supply Chain industrial businesses delivered a good financial performance, largely due to strong trading results in SG Freight and the SG Mobility cluster. The division acquired a 60% shareholding in Eastern Cape Express (Pty) Ltd (ECE) in the first half of the financial year at a cost of R40.7 million. This company specialises in temperature sensitive container storage and distribution.

The consumer-focused businesses delivered marginally improved results, supported by good performances in the quick-service restaurant and FMCG operations. The refrigerated transport and convenience businesses faced particularly challenging retail trading conditions.

Ader, which is now included in the Supply Chain segment, continued to perform excellently in the second half, with EBITDA increasing by 162.1% to R183.4 million for the full financial year. Significant growth was achieved in the home delivery, commercial and logistics customer segments.

Ader acquired a 75% shareholding in ZV Logistica Gestservi SL (Gestservi) on 30 June 2026 for a purchase consideration of €1.756 million (R32.9 million). The acquisition of Gestservi, an express transport company based in Andalusia, Spain, strengthens Ader's footprint in southern Spain.

Fleet Solutions

R'million	Change	**Year ended 30 June 2026 Audited**	Year ended 30 June 2025 Audited
Revenue	30.1%	**1 613.7**	1 240.3
EBITDA	36.9%	**736.8**	538.1
Operating profit	54.3%	**441.4**	286.1
Operating profit margin		**27.4%**	23.1%

Revenue increased by 30.1% and operating profit increased by 54.3%, mainly as a result of the inclusion of DIG for four months of the financial year.

Effective 1 March 2026, the sale and purchase agreement for the acquisition of a 70% stake in the DIG group of companies was concluded for R448.0 million, with a deferred contingent purchase consideration of up to R160 million. The agreement includes a put option to acquire the remaining 30% after five years. DIG is a well-established plant and equipment hire business operating across 19 mining sites in South Africa.

Fleet Africa delivered a strong performance following significant vehicle replacement within a number of larger customers.

Dealerships SA

R'million	Change	**Year ended 30 June 2026 Audited**	Year ended 30 June 2025 Audited
Revenue	12.3%	**11 961.9**	10 649.1
EBITDA	1.9%	**491.2**	482.2
Operating profit	5.5%	**420.8**	398.7
Operating profit margin		**3.5%**	3.7%

Revenue in the Dealerships SA division increased by 12.3% due to a 21.5% increase in new car sales volumes and a 15.8% increase in used car sales. The growth in new car sales volumes exceeded the NAAMSA dealer market growth for the same period by 4.3%.

Revenue performance was supported by a well-diversified portfolio of value and volume brands, together with a vastly expanded representation of emerging Chinese brands. The division's new car sales volumes in the emerging Chinese and Indian brands grew by 91.0% over the prior year and now represent 33.8% (June 2025: 21.5%) of total new vehicle sales volumes. Super Group added 11 new dealerships during the year, including the Chery, Geely, GWM, Jetour, Lepas, Omoda, Jaecoo, Mahindra and Tata brands. The Group now includes 31 operations representing emerging Chinese and Indian brands.

As a result of a higher proportional contribution from vehicle sales activities, the operating margin decreased marginally to 3.5% (June 2025: 3.7%). Disciplined cost optimisation, focused working capital management and continued growth in the division's Asian brand network, were instrumental in underpinning the strong overall performance.

Dealerships UK

R'million	Change	**Year ended 30 June 2026 Audited**	Year ended 30 June 2025 Audited
Revenue	(1.7%)	**11 776.6**	11 974.4
EBITDA	20.8%	**322.5**	267.0
Operating profit	74.5%	**216.0**	123.8
Operating profit margin		**1.8%**	1.0%

The Dealerships UK division delivered a substantially improved performance from its continuing operations. New car sales volumes increased by 22.1% compared to a national passenger market growth of 6.4%. This reflects a 2.0% decrease in volume performance from the Ford dealerships, a 228.5% increase in sales volumes from the Omoda and Jaecoo dealerships, and the addition of three Chery branded outlets.

Chinese brands now represent 24.9% (June 2025: 15.7%) of total new vehicle sales volumes. Omoda and Jaecoo enjoyed considerable sales growth in the UK passenger market, achieving a combined market share of 4.6% in the first half of the 2026 calendar year, compared to 1.5% in the prior comparable period. Chery UK launched its first Tiggo models in August 2025 and grew its market share to 1.8% of the UK passenger market in the month of June 2026.

The UK Vehicle Emissions Trading Scheme (VETS) continues to play a significant role in the growth of electric vehicle sales. The overall category grew by 20.1%, with plug-in electric vehicle volumes growing by 21.2% and hybrid vehicle sales increasing by 19.9% for the first half of the calendar year. Petrol and diesel sales declined by 4.2% and 15.5% respectively. The VETS target increased from 28% in 2025 to 33% in 2026.

SERVICES

The Services segment, which benefited from the reduced finance costs on the lower treasury debt levels, reported a loss before tax of R81.1 million for the year (June 2025: restated loss before tax of R101.5 million).

Divisional review | Discontinued operations

The disposal of SG Fleet was finalised in the previous financial year, and the sale of inTime was concluded in July 2025. The UK Hyundai and Suzuki dealerships have been closed, and the UK KIA dealerships remain classified as assets held-for-sale. The closure of TradeMaw, a South African commodity trading business, was concluded during the financial year.

The Group sold its 75% shareholding and loan claims in its passenger bus services business, comprising Phola Coaches Proprietary Limited and SG Bus Rentals Proprietary Limited, to Chase Cubed Proprietary Limited, Schiller Equipment CC, Crosscorp SA Proprietary Limited and SGP Investments Proprietary Limited, on 21 April 2026 for R15.0 million. The disposal aligns with the Group's strategy of focusing on its core operations and reviewing businesses that no longer meet the Group's return requirements. The results of the entities have been disclosed under discontinued operations.

During the first half of the year, the Group resolved to dispose of its 78.82% interest in AMCO, and the assets and liabilities comprising AMCO were classified as a disposal group held for sale at 31 December 2025. In June 2026, the Group received an offer for its interest in the business and is currently finalising the share sale agreement. At 30 June 2026, the disposal group was measured at fair value less costs to sell, determined by reference to the expected disposal proceeds.

Prospects

The Group is well positioned to deliver improved earnings in the forthcoming financial year, despite continued challenging trading conditions across Southern Africa and Europe.

The Consumer Supply Chain and Fleet Lease businesses are expected to perform strongly, supported by the onboarding of new customers and the expansion of service offerings. The South African Dealership operations are expected to sustain their strong performance, with revenue growth driven by the continued expansion of the Group's portfolio of emerging brands. In the UK, the benefits of the rationalisation of the Dealership operations and cost base are expected to continue supporting improved earnings performance.

Super Group remains focused on capitalising on high-growth organic and strategic opportunities while responding effectively to macroeconomic volatility. The Group continues to build scalable, high-performing operations across all three divisions, reinforcing its commitment to sustainable long-term value creation for all stakeholders.

Results presentation

The Group's annual results for the year ended 30 June 2026 will be published on https://supergroup.co.za/latest-results/ on 8 September 2026 once the SENS announcement has been released. The investor presentation will be hosted virtually at 10:00 CAT on that day. Registration information can be requested from michelle.neilson@supergrp.com. Copies of the full announcement are available on request from the Group Company Secretary, John Mackay, at john.mackay@supergrp.com.

Dividend

DECLARATION OF DIVIDEND

Notice is hereby given that a final gross dividend of 55 cents per share (2025: special dividend of 1 630 cents per share, no final dividend) has been declared out of income reserves in respect of the ordinary shares of no-par value for the year ended 30 June 2026.

A dividend withholding tax of 20% or 11 cents per share will be applicable, resulting in a net dividend of 44 cents per share, unless the shareholder concerned is exempt from paying dividend withholding tax or is entitled to a reduced rate in terms of an applicable double-tax agreement. The issued share capital at the declaration date is 338 979 227 ordinary shares.

The income tax number of the Company is 9050050716.

DATES OF IMPORTANCE

Dividend declaration date	Tuesday, 8 September 2026
Last day to trade in order to participate in the dividend	Tuesday, 29 September 2026
Shares trade ex-dividend	Wednesday, 30 September 2026
Record date	Friday, 2 October 2026
Payment date	Monday, 5 October 2026

Share certificates may not be dematerialised or rematerialised between Wednesday, 30 September 2026 and Friday, 2 October 2026, both days inclusive.

In terms of the Company's Memorandum of Incorporation, dividends will only be transferred electronically to the bank accounts of shareholders. In the instance where shareholders do not provide the Transfer Secretaries with their banking details, the dividend will not be forfeited, but will be marked as "unclaimed" in the share register until the shareholder provides the Transfer Secretaries with the relevant banking details for pay-out.

Appreciation

The Board expresses its appreciation to Super Group's shareholders, customers, employees and other stakeholders for their continued confidence, commitment and collaboration. Their ongoing support and contribution remain integral to the Group's long-term success.

On behalf of the Board

V Chitalu	**P Mountford**
Chairman	Chief Executive Officer

7 September 2026

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Post the release of the SENS announcement on 8 September 2026, the Summarised Consolidated Financial Statements will be available on the Group's website at https://supergroup.co.za/latest-results/. The Audited Consolidated and Separate Annual Financial Statements will be available on request from the Company Secretary, John Mackay, at john.mackay@supergrp.com.

Certain statements in this announcement are not reported financial results or historical information, but forward-looking statements. Such forward-looking statements are not a guarantee of future performance. Rather, they are based on current views and assumptions and involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Super Group and are difficult to predict, and that may cause the actual results, performance, achievements or developments of Super Group or the industries in which it operates to differ materially from any future results, performance, achievements or developments expressed or implied by the forward-looking statements. Super Group expressly disclaims any obligation or undertaking to provide or disseminate any updates or revisions to any forward-looking statements contained in this announcement. Any forward-looking information is the responsibility of the directors and has not been reviewed or reported on by the Company's External Auditor.

Independent auditor's report on the summarised consolidated financial statements

TO THE SHAREHOLDERS OF SUPER GROUP LIMITED

OPINION

The Summarised Consolidated Financial Statements, which comprise the summarised consolidated statement of financial position as at 30 June 2026, the summarised consolidated statement of comprehensive income, summarised consolidated statement of changes in equity and summarised consolidated cash flows for the year then ended, operating segments, business combinations and related notes, are derived from the audited financial statements of Super Group Limited ("the Group") for the year ended 30 June 2026.

In our opinion, the accompanying Summarised Consolidated Financial Statements are consistent, in all material respects, with the audited financial statements, in accordance with the basis of preparation and accounting policies note to the Summarised Consolidated Financial Statements.

The Summarised Consolidated Financial Statements do not contain all the disclosures required by IFRS® Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards). Reading the Summarised Consolidated Financial Statements and our report thereon, therefore, is not a substitute for reading the audited consolidated financial statements and our report thereon.

We expressed an unmodified audit opinion on the audited consolidated financial statements in our report dated 7 September 2026. That report also includes the communication of key audit matters. Key audit matters are those matters that in our professional judgement, were of most significance in our audit of the financial statements for the current year.

DIRECTORS' RESPONSIBILITY FOR THE SUMMARISED CONSOLIDATED FINANCIAL STATEMENTS

Directors are responsible for the preparation of the Summarised Consolidated Financial Statements in accordance with the basis of preparation set out in the basis of preparation and accounting policies note of the Summarised Consolidated Financial Statements.

AUDITORS' RESPONSIBILITY

Our responsibility is to express an opinion on whether the Summarised Consolidated Financial Statements are consistent, in all material respects, with the audited financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing (ISA) 810 (Revised), "Engagements to Report on Summary Financial Statements."

KPMG Inc.

Per David Read
Chartered Accountant (SA)
Registered Auditor
Director

7 September 2026

85 Empire Road
Parktown
2193

Summarised consolidated financial statements

FOR THE PERIOD ENDED 30 JUNE 2026

BASIS OF PREPARATION AND ACCOUNTING POLICIES

The Summarised Consolidated Financial Statements for the year ended 30 June 2026 have been prepared in accordance with the framework concepts and the measurement and recognition requirements of IFRS® Accounting Standards as issued by the International Accounting Standards Board (IFRS Accounting Standards), the Financial Pronouncements as issued by the Financial Reporting Standards Council and the SAICA Financial Reporting Guides as issued by the Accounting Practices Committee, the JSE Listings Requirements, IAS 34: Interim Financial Reporting and the Companies Act of South Africa.

These Summarised Consolidated Financial Statements do not include all the information required for full annual financial statements and should be read in conjunction with the Consolidated Financial Statements for the year ended 30 June 2026. The financial statements for the year ended 30 June 2026 from which the Summarised Consolidated Financial Statements have been extracted, have been prepared in accordance with IFRS Accounting Standards as issued by the International Standards Board (IFRS Accounting Standards) and are consistent with those applied in the previous consolidated financial statements for the year ended 30 June 2025. The definitions of capital items, PPA, EBITDA, and related adjustments are included in the accounting policies in the June 2025 Annual Financial Statements.

The Consolidated Financial Statements for the year ended 30 June 2026, which have been audited by KPMG Inc. (the independent Auditor), and their accompanying unmodified audit report, which includes their key audit matters, are available from the issuers registered office. The independent auditor's report on page 11, does not necessarily report on all information contained in the Summarised Financial Results for the year ended 30 June 2026.

Standards effective for reporting periods starting on or after 1 July 2026:

- Classification and measurement of financial instruments (Amendments to IFRS 7 and IFRS 9)
- Settlement by electronic payments (Amendments to IFRS 9)

Effective for the financial year commencing 1 July 2027:

- Presentation and disclosure in financial statements (IFRS 18)
- Subsidiaries without Public Accountability: Disclosures (IFRS 19)
- The Effects of Changes in Foreign Exchange rates (IAS 21)

Standards effective at the option of the entity (effective date has been deferred indefinitely):

- Sale or Contribution of Assets between an Investor and its Associate or Joint Venture (Amendments to IFRS 10 and IAS 28)

Except for IFRS 18, the Board's initial view on these standards not yet effective is that the impact is not expected to be material.

IFRS 18 introduces mandatory subtotals, including operating profit or loss, and requires entities to disclose management-defined performance measures (MPMs) in a single note in the financial statements, together with reconciliations to IFRS-defined measures. In addition, operating profit is used as the starting point when presenting operating cash flows under the indirect method in the statement of cash flows.

The Group is still in the process of assessing the impact of IFRS 18, particularly on the structure and presentation of the statement of profit or loss, the statement of cash flows, and the natures and extent of disclosures relating to MPMs.

The Summarised Consolidated Financial Statements are presented in Rand, which is the Company's functional currency and the Group's presentation currency, rounded to the nearest thousand. These results have been compiled under the supervision of the Chief Financial Officer, Colin Brown, CA(SA), BCompt (Hons), MBL and were approved by the board of directors on 7 September 2026.

SUMMARISED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited* R'000
Revenue (Refer note 8 in salient features)	**45 826 278**	43 170 800
Operating expenditure – excluding capital items and impairment of receivables	**(41 522 066)**	(39 448 487)
Operating expenditure – net impairment of receivables	**(144 282)**	(120 545)
EBITDA	**4 159 930**	3 601 768
Depreciation and amortisation	**(1 786 014)**	(1 726 155)
Operating profit before capital items	**2 373 916**	1 875 613
Net capital items	**(1 101)**	56 382
Operating profit after capital items	**2 372 815**	1 931 995
Finance costs	**(996 242)**	(1 155 349)
Investment income	**392 092**	548 465
Profit before income tax	**1 768 665**	1 325 111
Income tax expense	**(489 923)**	(354 449)
Profit for the year from continuing operations	**1 278 742**	970 662
(Loss)/profit for the year from discontinued operations (Refer note 9 in salient features)	**(753 327)**	3 414 042
Profit for the year	**525 415**	4 384 704
Profit/(loss) for the year attributable to:		
Non-controlling interests (NCI)	**139 114**	350 855
– Continuing operations	**142 713**	100 488
– Discontinued operations	**(3 599)**	250 367
Equity holders of Super Group	**386 301**	4 033 849
– Continuing operations	**1 136 029**	870 174
– Discontinued operations	**(749 728)**	3 163 675
	525 415	4 384 704
Other comprehensive income/(loss) (OCI)		
Items which will be reclassified to profit or loss:	**(149 388)**	(793 565)
Translation adjustment	**(149 388)**	(793 565)
Items which will not be reclassified to profit or loss:	**–**	188 189
Revaluation of land and buildings	**–**	246 480
Taxation effect of revaluation of land and buildings	**–**	(58 291)
Other comprehensive loss for the year from continuing operations	**(149 388)**	(605 376)
Other comprehensive loss for the year from discontinued operations	**(246 721)**	(387 793)
Other comprehensive loss for the year (net of tax)	**(396 109)**	(993 169)
Total comprehensive income for the year	**129 306**	3 391 535
Total comprehensive income/(loss) for the year attributable to:		
Non-controlling interests	**121 942**	181 876
– Continuing operations	**138 917**	148 685
– Discontinued operations	**(16 975)**	33 191
Equity holders of Super Group	**7 364**	3 209 659
– Continuing operations	**990 437**	216 601
– Discontinued operations	**(983 073)**	2 993 058
	129 306	3 391 535

* *Restated for the impact of discontinued operations.*

SUMMARISED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (CONTINUED)

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited* R'000
ADDITIONAL COMPREHENSIVE INCOME INFORMATION		
Reconciliation of headline earnings (continuing operations)		
Profit attributable to equity holders of Super Group	**1 136 029**	870 174
Capital items after tax and NCI (Refer note 7 in salient features)	**(4 880)**	(36 541)
Headline earnings for the year	**1 131 149**	833 633
Earnings per share (cents)		
Basic	**336.0**	256.9
Diluted	**336.0**	256.8
Headline earnings per share (cents)		
Basic	**334.6**	246.1
Diluted	**334.6**	246.0
Reconciliation of headline earnings (total including discontinued operations)		
Profit attributable to equity holders of Super Group	**386 301**	4 033 849
Capital items after tax and NCI	**650 334**	(2 521 873)
Headline earnings for the year	**1 036 635**	1 511 976
Earnings per share (cents)		
Basic	**114.3**	1 190.8
Diluted	**114.3**	1 190.5
Headline earnings per share (cents)		
Basic	**306.6**	446.3
Diluted	**306.6**	446.2

* *Restated for the impact of discontinued operations.*

SUMMARISED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	30 June 2026 Audited R'000	30 June 2025 Audited R'000
ASSETS		
Non-current assets	**20 511 014**	19 439 389
Property, plant and equipment	**12 416 968**	11 669 700
ROU assets	**1 373 028**	1 487 503
Investment properties	**200 098**	192 133
Lease portfolio assets	**3 069 393**	1 638 834
Intangible assets	**391 574**	491 658
Goodwill	**2 793 552**	3 483 757
Investments and other non-current assets	**165 473**	381 201
Deferred tax assets	**100 928**	94 603
Current assets	**19 668 586**	19 088 906
Lease portfolio assets	**26 730**	20 673
Inventories	**5 273 112**	4 961 796
Trade receivables	**5 114 273**	4 572 302
Sundry receivables	**2 634 055**	2 287 399
Assets held-for-sale (Refer note 9 in salient features)	**1 167 377**	1 966 853
Cash and cash equivalents	**5 453 039**	5 279 883
Total assets	**40 179 600**	38 528 295
EQUITY AND LIABILITIES		
Capital and reserves		
Capital and reserves attributable to equity holders of Super Group	**12 857 106**	12 891 952
Non-controlling interests	**726 058**	501 433
Total equity	**13 583 164**	13 393 385
Non-current liabilities	**10 158 414**	8 500 067
Fund reserves	**90 838**	42 037
Non-controlling interest put options and other liabilities	**499 905**	212 224
Lease portfolio borrowings	**702 946**	309 073
ROU lease liabilities	**1 383 821**	1 463 068
Interest-bearing borrowings	**6 214 603**	5 413 492
Provisions	**118 338**	169 468
Deferred tax liabilities	**1 147 963**	890 705
Current liabilities	**16 438 022**	16 634 843
Non-controlling interest put options and other liabilities	**236 140**	331 141
Lease portfolio borrowings	**493 782**	298 860
ROU lease liabilities	**335 291**	426 650
Interest-bearing borrowings	**1 761 699**	2 012 986
Trade and other payables	**12 096 509**	10 909 744
Shareholders for dividends	**521**	1 633
Liabilities directly associated with assets held-for-sale (Refer note 9 in salient features)	**969 789**	2 103 317
Income tax payable	**55 765**	49 788
Provisions	**488 526**	500 724
Total equity and liabilities	**40 179 600**	38 528 295

SUMMARISED CONSOLIDATED STATEMENT OF CASH FLOWS

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited R'000
Cash flows from operating activities		
Operating cash flow	**4 313 022**	7 608 636
Working capital outflow	**(826 998)**	(4 245 637)
Lease portfolio assets working capital outflow	**(730 746)**	(4 735 896)
Other working capital (outflow)/inflow	**(96 252)**	490 259
Cash generated from operations	**3 486 024**	3 362 999
Finance costs paid	**(989 671)**	(2 615 751)
Interest received	**360 441**	1 421 170
Income tax paid	**(414 818)**	(204 223)
Net cash generated from operating activities	**2 441 976**	1 964 195
Cash flows from investing activities		
Additions to property, plant and equipment	**(2 810 186)**	(2 638 490)
Additions to intangible assets	**(14 734)**	(118 617)
Proceeds on disposal of property, plant and equipment	**782 039**	754 193
Long-term receivable loan granted	**(47 552)**	(315 453)
Long-term receivable loan repaid	**294 358**	46 182
(Acquisition)/disposal of businesses (net of cash acquired and disposed)	**(451 258)**	3 882 801
Other investing activities	**(15 529)**	11 384
Net cash (outflow)/inflow from investing activities	**(2 262 862)**	1 622 000
Cash flows from financing activities		
Cash outflow on shares repurchased	**(13 469)**	–
Additional investments in existing subsidiaries	**(189 126)**	(13 142)
Dividends paid	**–**	(5 744 339)
Dividends paid to non-controlling interests	**(100 983)**	(494 375)
Interest-bearing borrowings raised	**4 314 192**	3 982 700
ROU lease liabilities repaid	**(443 369)**	(660 257)
Lease portfolio borrowings raised	**545 575**	8 509 207
Interest-bearing borrowings repaid	**(3 797 110)**	(6 863 990)
Lease portfolio borrowings repaid	**(193 286)**	(5 795 787)
Net cash inflow/(outflow) from financing activities	**122 424**	(7 079 983)
Net increase/(decrease) in cash and cash equivalents	**301 538**	(3 493 788)
Cash and cash equivalents at beginning of the year	**5 347 460**	8 816 094
Effect of foreign exchange on cash and cash equivalents	**(128 519)**	25 154
Cash and cash equivalents at end of the year	**5 520 479**	5 347 460
Disposal group held for sale	**(67 440)**	(67 577)
Cash and cash equivalents at end of the year of continuing operations	**5 453 039**	5 279 883

SUMMARISED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	Stated capital R'000	Other reserves R'000	Retained earnings R'000	Share buyback reserve R'000	Total R'000	Non-controlling interests R'000	Total equity R'000
Balance at 30 June 2024 – Audited	2 785 718	1 995 375	9 611 591	137 018	14 529 702	3 778 763	18 308 465
Other comprehensive income	–	(1 211 241)	387 051	–	(824 190)	(168 979)	(993 169)
Translation adjustment	–	(861 544)	–	–	(861 544)	(38 301)	(899 845)
Effective portion of hedge	–	(215 478)	–	–	(215 478)	(186 683)	(402 161)
Tax effect of effective portion of hedge	–	64 643	–	–	64 643	56 005	120 648
Revaluation of land and buildings	–	246 480	–	–	246 480	–	246 480
Taxation effect of revaluation of land and buildings	–	(58 291)	–	–	(58 291)	–	(58 291)
Reclassification of cash flow hedge reserve to profit or loss	–	99 676	(99 676)	–	–	–	–
Reclassification of foreign currency translation reserve to profit or loss	–	(486 727)	486 727	–	–	–	–
Profit for the year	–	–	4 033 849	–	4 033 849	350 855	4 384 704
Total comprehensive income for the year	–	(1 211 241)	4 420 900	–	3 209 659	181 876	3 391 535
Transactions with shareholders recognised directly in equity							
Realisation of revaluation reserve through depreciation	–	(787)	787	–	–	–	–
Other movement in treasury shares	–	–	–	1 631	1 631	–	1 631
Share-based payment reserve movement	–	–	101 124	–	101 124	56 491	157 615
Share options exercised – South Africa and SG Fleet	–	–	(53 788)	–	(53 788)	(22 528)	(76 316)
NCI put options movement	–	–	(58 466)	–	(58 466)	–	(58 466)
Dividends paid	–	–	(5 745 972)	–	(5 745 972)	(494 375)	(6 240 347)
Deferred tax recorded directly in equity on movement in options	–	–	1 800	–	1 800	–	1 800
Disposal of SG Fleet	–	–	–	–	–	(3 001 473)	(3 001 473)
Transactions with equity partners – Bluefin	–	–	895 799	–	895 799	–	895 799
Transactions with equity partners – inTime	–	–	10 463	–	10 463	2 679	13 142

SUMMARISED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (CONTINUED)

	Stated capital R'000	Other reserves R'000	Retained earnings R'000	Share buyback reserve R'000	Total R'000	Non-controlling interests R'000	Total equity R'000
Balance at 30 June 2025 – Audited	**2 785 718**	**783 347**	**9 184 238**	**138 649**	**12 891 952**	**501 433**	**13 393 385**
Other comprehensive income	**–**	**(443 807)**	**64 870**	**–**	**(378 937)**	**(17 172)**	**(396 109)**
Translation adjustment	–	(378 937)	–	–	(378 937)	(17 172)	(396 109)
Reclassification of translation reserves to profit or loss	–	(64 870)	64 870	–	–	–	–
Profit for the year	**–**	**–**	**386 301**	**–**	**386 301**	**139 114**	**525 415**
Total comprehensive income for the year	**–**	**(443 807)**	**451 171**	**–**	**7 364**	**121 942**	**129 306**
Transactions with shareholders recognised directly in equity							
Realisation of revaluation reserve through depreciation	–	(25 344)	25 344	–	–	–	–
Shares repurchased and cancelled	(13 447)	–	–	–	(13 447)	–	(13 447)
Shares repurchased expense	(22)	–	–	–	(22)	–	(22)
Movement in treasury shares	–	–	–	786	786	–	786
Share-based payment reserve movement	–	–	38 871	–	38 871	18	38 889
NCI put options movement	–	–	36 524	–	36 524	–	36 524
Deferred tax recorded directly in equity on movement in options	–	–	1 526	–	1 526	–	1 526
Dividends paid	–	–	–	–	–	(101 504)	(101 504)
Acquisition – ECE[1]	–	–	–	–	–	13 817	13 817
Acquisition – DIG[1]	–	–	–	–	–	249 429	249 429
Acquisition – Gestservi[1]	–	–	–	–	–	8 946	8 946
Transactions with equity partners – Pamplona[1]	–	–	(5 507)	–	(5 507)	(17 241)	(22 748)
Transactions with equity partners – Lieben[1]	–	–	(100 941)	–	(100 941)	(65 437)	(166 378)
Disposal of inTime[1]	–	–	–	–	–	19 696	19 696
Disposal of Phola[1]	–	–	–	–	–	(5 041)	(5 041)
Balance at 30 June 2026 – Audited	**2 772 249**	**314 196**	**9 631 226**	**139 435**	**12 857 106**	**726 058**	**13 583 164**

1 Refer to Business Combinations.

OPERATING SEGMENTS

	Super Group		Supply Chain**		Fleet Solutions	
	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited* R'000	**Year ended 30 June 2026 Audited R'000**	Year ended 30 June 2025 Audited* R'000	**Year ended 30 June 2026 Audited R'000**	Year ended 30 June 2025 Audited R'000
Revenue	**45 826 278**	43 170 800	**20 470 188**	19 297 155	**1 613 688**	1 240 257
South Africa	**31 052 227**	28 456 511	**17 545 770**	16 629 067	**1 544 015**	1 177 414
United Kingdom	**11 776 586**	11 974 394	**–**	–	**–**	–
Europe	**2 632 335**	2 210 822	**2 632 335**	2 210 822	**–**	–
Africa and other	**365 130**	529 073	**292 083**	457 266	**69 673**	62 843
Operating expenditure – excluding capital items	**(41 666 348)**	(39 569 032)	**(17 882 402)**	(17 004 108)	**(876 929)**	(702 120)
Cost of sales	**(33 180 171)**	(31 883 050)	**(11 761 509)**	(11 560 063)	**(594 624)**	(445 701)
Employee benefit costs	**(4 995 346)**	(4 703 469)	**(3 137 520)**	(2 873 655)	**(104 323)**	(73 650)
Other operating expenditure	**(3 490 831)**	(2 982 513)	**(2 983 373)**	(2 570 390)	**(177 982)**	(182 769)
EBITDA	**4 159 930**	3 601 768	**2 587 786**	2 293 047	**736 759**	538 137
Depreciation and amortisation	**(1 786 014)**	(1 726 155)	**(1 270 083)**	(1 202 395)	**(295 325)**	(252 077)
Operating profit before capital items	**2 373 916**	1 875 613	**1 317 703**	1 090 652	**441 434**	286 060
Operating expenditure – capital items	**(1 101)**	56 382	**(9 726)**	61 857	**–**	–
Operating profit after capital items	**2 372 815**	1 931 995	**1 307 977**	1 152 509	**441 434**	286 060
Net finance (costs)/income	**(604 150)**	(606 884)	**(302 976)**	(292 231)	**(13 466)**	16 004
Profit/(loss) before tax	**1 768 665**	1 325 111	**1 005 001**	860 278	**427 968**	302 064
Net capex	**1 997 433**	1 785 985	**1 405 667**	1 416 649	**4 991**	1 587
South Africa	**1 901 590**	1 635 137				
United Kingdom	**92 985**	102 222				
Europe	**5 042**	4 223				
Africa and other	**(2 184)**	44 403				

* *Restated for the impact of discontinued operations.*
** *Supply Chain restated to include Supply Chain Africa and Ader.*

	Dealerships SA		Dealerships UK		Services and intercompany eliminations	
	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited R'000	**Year ended 30 June 2026 Audited R'000**	Year ended 30 June 2025 Audited R'000	**Year ended 30 June 2026 Audited R'000**	Year ended 30 June 2025 Audited* R'000
	11 961 930	10 649 103	**11 776 586**	11 974 394	**3 886**	9 891
	11 961 930	10 649 103	**–**	–	**512**	927
	–	–	**11 776 586**	11 974 394	**–**	–
	–	–	**–**	–	**–**	–
	–	–	**–**	–	**3 374**	8 964
	(11 470 734)	(10 166 949)	**(11 454 090)**	(11 707 400)	**17 807**	11 545
	(10 203 978)	(9 064 053)	**(10 620 060)**	(10 813 233)	**–**	–
	(760 211)	(689 723)	**(761 421)**	(815 705)	**(231 871)**	(250 736)
	(506 545)	(413 173)	**(72 609)**	(78 462)	**249 678**	262 281
	491 196	482 154	**322 496**	266 994	**21 693**	21 436
	(70 376)	(83 451)	**(106 454)**	(143 157)	**(43 776)**	(45 075)
	420 820	398 703	**216 042**	123 837	**(22 083)**	(23 639)
	(2 513)	(14 345)	**10 751**	(722)	**387**	9 592
	418 307	384 358	**226 793**	123 115	**(21 696)**	(14 047)
	(122 679)	(122 526)	**(105 613)**	(120 646)	**(59 416)**	(87 485)
	295 628	261 832	**121 180**	2 469	**(81 112)**	(101 532)
	133 540	64 818	**92 985**	101 768	**360 250**	201 163

OPERATING SEGMENTS (CONTINUED)

	Super Group		Supply Chain*		Fleet Solutions	
	As at 30 June 2026 Audited R'000	As at 30 June 2025 Audited R'000	**As at 30 June 2026 Audited R'000**	As at 30 June 2025 Audited R'000	**As at 30 June 2026 Audited R'000**	As at 30 June 2025 Audited R'000
ASSETS						
Non-current assets						
Property, plant and equipment	**12 416 968**	11 669 700	**7 588 533**	7 243 760	**31 965**	2 003
ROU assets	**1 373 028**	1 487 503	**837 108**	880 207	**1 141**	–
Investment properties	**200 098**	192 133	**19 098**	15 133	**–**	–
Lease portfolio assets	**3 069 393**	1 638 834	**–**	–	**3 069 393**	1 638 834
Intangible assets	**391 574**	491 658	**322 653**	452 757	**41 122**	–
Goodwill	**2 793 552**	3 483 757	**1 310 656**	1 886 312	**98 290**	87 822
Investments and other non-current assets	**165 473**	381 201	**72 562**	253 836	**–**	–
Current assets						
Lease portfolio assets	**26 730**	20 673	**–**	–	**26 730**	20 673
Inventories	**5 273 112**	4 961 796	**421 564**	417 327	**32 167**	24 536
Trade receivables	**5 114 273**	4 572 302	**4 013 608**	3 775 447	**390 996**	196 752
Sundry receivables	**2 634 055**	2 287 399	**2 316 696**	2 045 422	**34 756**	9 973
Intercompany trade receivables	**–**	–	**6 468**	7 328	**5 679**	11 958
SEGMENT ASSETS[1]	**33 458 256**	31 186 956	**16 908 946**	16 977 529	**3 732 239**	1 992 551
South Africa	**25 033 921**	21 106 447				
United Kingdom	**6 106 191**	7 675 359				
Europe	**1 057 810**	1 122 082				
Africa and other	**1 260 334**	1 283 068				
LIABILITIES						
Non-current liabilities						
Fund reserves	**90 838**	42 037	**–**	–	**90 838**	42 037
Non-controlling interest put options and other liabilities	**499 905**	212 224	**499 905**	212 224	**–**	–
Lease portfolio borrowings	**702 946**	309 073	**–**	–	**702 946**	309 073
ROU lease liabilities	**1 383 821**	1 463 068	**756 416**	734 293	**–**	–
Interest-bearing borrowings	**6 214 603**	5 413 492	**2 483 042**	1 993 743	**–**	–
Provisions	**118 338**	169 468	**48 711**	94 456	**–**	–
Current liabilities						
Non-controlling interest put options and other liabilities	**236 140**	331 141	**236 140**	331 141	**–**	–
Lease portfolio borrowings	**493 782**	298 860	**–**	–	**493 782**	298 860
ROU lease liabilities	**335 291**	426 650	**199 735**	284 573	**1 207**	–
Interest-bearing borrowings	**1 761 699**	2 012 986	**1 155 000**	1 168 565	**–**	–
Trade and other payables and provisions	**12 585 035**	11 410 468	**5 277 474**	4 591 933	**137 095**	238 887
Intercompany trade payables	**–**	–	**89 674**	71 622	**754**	711
SEGMENT LIABILITIES[2]	**24 422 398**	22 089 467	**10 746 097**	9 482 550	**1 426 622**	889 568
South Africa	**19 212 350**	16 303 398				
United Kingdom	**4 152 582**	4 505 711				
Europe	**851 378**	640 885				
Africa and other	**206 088**	639 473				
Net operating assets	**18 593 923**	17 070 066	**10 730 931**	10 426 267	**3 497 613**	1 699 795

[1] *Segment assets exclude deferred tax assets, cash and cash equivalents, and assets held-for-sale.*
[2] *Segment liabilities exclude deferred tax liabilities, income tax payable, shareholders for dividends and liabilities directly associated with assets held-for-sale.*
* *Supply Chain restated to include Supply Chain Africa and Ader.*

Dealerships SA		Dealerships UK		Services and intercompany eliminations	
As at 30 June 2026 Audited R'000	As at 30 June 2025 Audited R'000	**As at 30 June 2026 Audited R'000**	As at 30 June 2025 Audited R'000	**As at 30 June 2026 Audited R'000**	As at 30 June 2025 Audited R'000
1 663 210	1 552 320	**1 571 386**	1 649 888	**1 561 874**	1 221 729
166 190	137 582	**355 264**	450 509	**13 325**	19 205
–	–	**–**	–	**181 000**	177 000
–	–	**–**	–	**–**	–
–	–	**14 630**	15 207	**13 169**	23 694
356 964	359 464	**1 027 642**	1 150 159	**–**	–
–	–	**–**	–	**92 911**	127 365
–	–	**–**	–	**–**	–
2 199 605	1 819 416	**2 619 776**	2 700 517	**–**	–
247 988	145 925	**443 093**	425 168	**18 588**	29 010
33 012	16 442	**74 400**	99 491	**175 191**	116 071
1 492	856	**–**	–	**(13 639)**	(20 142)
4 668 461	4 032 005	**6 106 191**	6 490 939	**2 042 419**	1 693 932
–	–	**–**	–	**–**	–
–	–	**–**	–	**–**	–
–	–	**–**	–	**–**	–
210 270	196 892	**407 255**	515 427	**9 880**	16 456
–	9 750	**–**	–	**3 731 561**	3 409 999
–	–	**69 627**	75 012	**–**	–
–	–	**–**	–	**–**	–
–	–	**–**	–	**–**	–
51 398	43 346	**76 375**	93 216	**6 576**	5 515
–	–	**–**	–	**606 699**	844 421
3 290 429	2 742 375	**3 599 325**	3 277 512	**280 712**	559 761
5 143	4 743	**–**	–	**(95 571)**	(77 076)
3 557 240	2 997 106	**4 152 582**	3 961 167	**4 539 857**	4 759 076
898 188	1 151 194	**2 137 361**	2 567 278	**1 329 830**	1 225 532

BUSINESS COMBINATIONS

ACQUISITION OF BUSINESSES (NET OF CASH ACQUIRED)

Subsidiaries acquired	Nature of business	Operating segment	Date acquired	Interest acquired %	Net effective interest %	**Purchase price R'000**
Eastern Cape Express (Pty) Ltd (ECE)	Logistics	Supply Chain	1 September 2025	60%	60%	**40 732**
DIG Group (DIG)	Fleet Management	Fleet Solutions	1 March 2026	70%	70%	**592 470***
ZV Logistica Gestservi SL (Gestservi)	Logistics	Supply Chain	30 June 2026	75%	70%	**32 884**
Purchase price						**666 086**

* *Cash payment of R448.0 million plus R144.5 million for the net present value of the deferred contingent purchase consideration.*

Net cost on acquisition of businesses	**ECE R'000**	**DIG R'000**	**Gestservi R'000**	**Total R'000**
Fair value of assets acquired and liabilities assumed at date of acquisition				
Assets				
Property, plant and equipment	**13 392**	**27 423**	**6 629**	**47 444**
ROU assets	**–**	**1 898**	**–**	**1 898**
Intangible assets	**19 184**	**50 169**	**22 868**	**92 221**
Lease portfolio assets	**–**	**1 001 572**	**–**	**1 001 572**
Goodwill	**20 007**	**10 468**	**6 053**	**36 528**
Trade receivables	**9 497**	**47 428**	**23 266**	**80 191**
Sundry receivables	**–**	**83 138**	**1 386**	**84 524**
Cash and cash equivalents	**13 783**	**70 618**	**10 955**	**95 356**
	75 863	**1 292 714**	**71 157**	**1 439 734**
Liabilities				
Interest-bearing borrowings	**(9 771)**	**–**	**(3 090)**	**(12 861)**
Deferred tax liabilities	**(5 180)**	**(137 936)**	**(5 712)**	**(148 828)**
ROU lease liabilities	**–**	**(1 982)**	**–**	**(1 982)**
Lease portfolio borrowings	**–**	**(243 314)**	**–**	**(243 314)**
Trade and other payables	**(6 234)**	**(35 446)**	**(17 360)**	**(59 040)**
Income tax payable	**(129)**	**(32 137)**	**(3 165)**	**(35 431)**
	(21 314)	**(450 815)**	**(29 327)**	**(501 456)**
Fair value of net assets acquired	**54 549**	**841 899**	**41 830**	**938 278**
Less: Non-controlling interest	**(13 817)**	**(249 429)**	**(8 946)**	**(272 192)**
Purchase price	**40 732**	**592 470**	**32 884**	**666 086**
Cash acquired	**(13 783)**	**(70 618)**	**(10 955)**	**(95 356)**
Deferred contingent purchase consideration liabilities	**(5 045)**	**(144 470)**	**–**	**(149 515)**
Cash outflow	**21 904**	**377 382**	**21 929**	**421 215**

The Group purchased ECE for R40.7 million, complementing the Group's supply chain offering. The Group performed a PPA exercise whereby intangible assets acquired were separately valued. The valuation, using the projected financial information, led to recognition of a trade name of R1.1 million and customer relations of R18.1 million.

DIG was purchased for R592.5 million, in order to bolster the Fleet Solutions division. The Group performed a PPA exercise whereby intangible assets acquired were separately valued. The valuation, using the projected financial information, led to recognition customer related intangibles of R50.2 million.

Gestservi was acquired by Ader for R32.9 million, to strengthen Ader's footprint in southern Spain. The Group performed a PPA exercise whereby intangible assets acquired were separately valued. The valuation, using the projected financial information, led to recognition of a trade name of R5.8 million and customer relations of R17.1 million.

The non-controlling interests have been calculated using the present ownership instruments' proportionate share in the recognised amounts of the acquiree's identifiable net assets.

Goodwill has been recognised on the acquisition of ECE, DIG and Gestservi amounting to R20.0 million, R10.5 million and R6.1 million respectively.

The goodwill is attributable mainly to the skills and technical talent of the workforce and synergies expected to be achieved from integrating the acquired businesses into the Group's various operations. None of the goodwill is expected to be deductible for tax purposes.

Acquisition related costs of R36.2 million (R2.4 million in respect of these acquisitions) have been included in profit or loss in the consolidated statement of comprehensive income.

The values identified in relation to the acquisition are provisional as at 30 June 2026, and subject to change for a period of 12 months from the effective acquisition date. At the date of this report, there were no required adjustments identified.

Impact of the acquisitions on the results of the Group	**ECE R'000**	**DIG R'000**	**Gestservi R'000**	**Total R'000**
From the dates of acquisition, the acquired businesses contributed:				
Revenue	**52 866**	**272 181**	**–**	**325 047**
Profit after tax and amortisation of PPA intangibles[1]	**8 204**	**74 210**	**–**	**82 414**
Attributable profit to equity holders of Super Group[1]	**4 923**	**51 947**	**–**	**56 870**

1 *Excluding acquisition-related costs.*

Impact of the acquisitions on the results of the Group – had they occurred on 1 July 2025	**ECE R'000**	**DIG R'000**	**Gestservi R'000**	**Total R'000**
From 1 July 2025 the businesses would have contributed:				
Revenue	**63 440**	**797 394**	**104 990**	**965 824**
Profit after tax and amortisation of PPA intangibles[1]	**9 847**	**210 421**	**6 667**	**226 935**
Attributable profit to equity holders of Super Group[1]	**5 908**	**147 295**	**5 000**	**158 203**

1 *Excluding acquisition-related costs.*

Net costs on increase in existing shareholding in subsidiaries	**Lieben R'000**	**Pamplona R'000**	**Total R'000**
Decrease in non-controlling interest	**(65 437)**	**(17 241)**	**(82 678)**
Effect of transactions between equity partners on equity	**(100 941)**	**(5 507)**	**(106 448)**
Cash outflow	**(166 378)**	**(22 748)**	**(189 126)**

During the year Lieben Logistics (Pty) Ltd bought back 15% of its shares from the NCI. The closing shareholding in Lieben Logistics is 95%.

Ader acquired a further 10% shareholding in Pamplona from the NCI, resulting in a increase in shareholding from 75% to 85%.

DISPOSAL OF BUSINESSES (NET OF CASH DISPOSED)

The inTime group was classified as discontinued in the prior financial year and the sale was concluded in July 2025.

Phola Coaches and SG Bus Rental businesses were sold on 21 April 2026 to Chase Cubed Proprietary Limited, Schiller Equipment CC, Crosscorp SA Proprietary Limited and SGP Investments Proprietary Limited.

	inTime R'000	**Phola R'000**	**Total R'000**
Fair value of assets and liabilities at date of disposal			
Assets			
Property, plant and equipment	**295 945**	**37 155**	**333 100**
ROU assets	**402 092**	**–**	**402 092**
Intangible assets	**167 060**	**–**	**167 060**
Inventories	**1 022**	**365**	**1 387**
Trade receivables	**127 613**	**4 277**	**131 890**
Sundry receivables	**73 164**	**178**	**73 342**
Investments and other non-current assets	**94 114**	**17 500**	**111 614**
Cash and cash equivalents	**81 489**	**(6 851)**	**74 638**
	1 242 499	**52 624**	**1 295 123**
Liabilities			
ROU lease liabilities	**(630 328)**	**–**	**(630 328)**
Interest-bearing borrowings	**(187 150)**	**–**	**(187 150)**
Provisions	**(25 160)**	**(738)**	**(25 898)**
Deferred tax liabilities	**(43 891)**	**–**	**(43 891)**
Income tax payable	**(81)**	**276**	**195**
Trade and other payables	**(317 159)**	**(7 202)**	**(324 361)**
	(1 203 769)	**(7 664)**	**(1 211 433)**
Net value of subsidiaries disposed	**38 730**	**44 960**	**83 690**
Less: Non-controlling interest	**19 696**	**(5 041)**	**14 655**
Loss on sale	**(28 831)**	**(24 919)**	**(53 750)**
Proceeds	**29 595**	**15 000**	**44 595**
Less: Cash on disposal	**(81 489)**	**6 851**	**(74 638)**
Cash (outflow)/inflow	**(51 894)**	**21 851**	**(30 043)**

SALIENT FEATURES

		30 June 2026 Audited R'000	30 June 2025 Audited R'000
1.	**Share statistics**		
	Total issued less treasury shares ('000)	**337 763**	338 784
	Weighted number of shares ('000)	**338 081**	338 748
	Diluted weighted number of shares ('000)	**338 081**	338 830
	Net asset value per share (cents)[1]	**3 806.5**	3 805.4
	Net tangible asset value per share (cents)[2]	**2 863.5**	2 631.9

[1] *Net asset value per share is calculated as the capital and reserves attributable to equity shareholders of Super Group divided by the total issued less treasury shares.*
[2] *Net tangible asset value per share is calculated as the capital and reserves attributable to equity shareholders of Super Group excluding goodwill and intangible assets divided by the total issued less treasury shares.*

2. Capital commitments

	30 June 2026 Audited R'000	30 June 2025 Audited R'000
Property, plant and equipment		
Contracted	**687 963**	655 587
Authorised by directors but not yet contracted	**1 232 791**	1 555 965
Total authorised by directors	**1 920 754**	**2 211 552**

Capital commitments will be funded from normal operating cash flows and the utilisation of existing borrowing facilities.

3. Related party transactions

The Group encourages its employees and key management to purchase goods and services from Group companies. These transactions are generally conducted on terms no more favourable than those entered into with third parties, although in some cases nominal discounts are granted. Transactions with key management personnel are conducted on similar terms. No abnormal or non-commercial credit terms are allowed, and no impairments were recognised in relation to any transactions with key management personnel during the year nor have they resulted in any non-performing debts at the end of the year. Similar policies are applied to key management personnel at subsidiary level who are not defined as key management personnel at Group level.

4. Subsequent events

The directors are not aware of any matters or circumstances arising subsequent to the reporting date up to the date of this report, which will require disclosure in these results.

5. Significant events

Assets held-for-sale

The disposal of SG Fleet was finalised in the previous financial year, and the sale of inTime was concluded in July 2025.

The UK Hyundai and Suzuki dealerships have been closed, and the UK KIA dealerships remain classified as assets held-for-sale.

The closure of TradeMaw, a South African commodity trading business, was concluded during the financial year.

The Group sold its 75% shareholding and loan claims in its passenger bus services business, comprising Phola Coaches Proprietary Limited and SG Bus Rentals Proprietary Limited, to Chase Cubed Proprietary Limited, Schiller Equipment CC, Crosscorp SA Proprietary Limited and SGP Investments Proprietary Limited, on 21 April 2026 for R15.0 million.

During the first half of the year, the Group resolved to dispose of its 78.82% interest in AMCO, and the assets and liabilities comprising AMCO were classified as a disposal group held for sale at 31 December 2025. In June 2026, the Group received an offer for its interest in the business and is currently finalising the share sale agreement. At 30 June 2026, the disposal group was measured at fair value less costs to sell, determined by reference to the expected disposal proceeds.

Share capital

During the year, the Group repurchased and cancelled 1 020 773 ordinary shares of no par value at a total cost of R13.5 million.

Changes in borrowings

During the year, the Group's borrowings changed as a result of new funding arrangements, refinancing activities and scheduled repayments. Lease portfolio borrowings increased primarily due to the inclusion of the DIG Group's borrowings on consolidation and additional funding raised for replacement fleet in Fleet Africa. The Group issued new corporate bond notes with an aggregate nominal value of R750 million and settled corporate bond notes amounting to R800 million. New term loan facilities were raised in relation to pallets deployed in GLS and refrigeration equipment installed at warehouses. New mortgage facilities were also raised in respect of properties purchased during the year. The Group continued to make scheduled principal repayments in accordance with the terms of its borrowing arrangements.

Exchange rate movements

The Group operates in foreign countries which use currencies other than the presentation currency. The main currencies used in the Group's foreign operations are US Dollar, Euro, and the Pound Sterling. The fluctuation of the Rand against these currencies has had an effect on the Group's financial statements and has resulted in a foreign currency translation adjustment of R396.1 million decreasing total equity. The table below reflects the movement in the exchange rates from the prior year:

	30 June 2026	30 June 2025	% Change
Average currency rate to the South African Rand:			
US Dollar	**16.89**	18.18	(7.1%)
Euro	**19.72**	19.76	(0.2%)
Pound Sterling	**22.68**	23.53	(3.6%)
Closing currency rate to the South African Rand:			
US Dollar	**16.39**	17.70	(7.4%)
Euro	**18.73**	20.88	(10.3%)
Pound Sterling	**21.74**	24.33	(10.7%)

6. Fair value

	Hierarchy		
	Level 2 R'000	**Level 3 R'000**	Valuation technique
Property, plant and equipment – Land, buildings and leasehold improvements		**4 918 976**	External valuations are performed on the Group's investment properties annually and owner occupied properties at least every three years. The valuation model considers the present value of net cash flows to be generated from these properties, taking into account expected rental growth rate, void year, occupancy rate, lease incentive costs such as rent-free years and other costs not paid by tenants and the rate per square metre allocated between showroom, workshop, display parking and parking. The expected net cash flows are discounted using risk-adjusted discount rates. Among other factors, the discount rate estimation considers the quality of a building and its location (prime vs secondary), tenant credit quality and lease terms.
Investment properties		**200 098**	
FEC liabilities	**1 795**		The fair values are based on broker quotes. Similar contracts are traded in an active market and reflect the actual transactions in similar instruments.
FEC assets	**18**		
Interest rate swap receivables	**107 720**		The fair values are based on observable market rates. Similar contracts are traded in an active market and reflect the actual transactions in similar instruments. The valuation technique maximises the use of observable market data where it is available and relies as little as possible on entity specific estimates.
RSC and Clean Tech put option		**33 189**	This put option is calculated as the fair value determined by using the average audited profit after tax for the two years preceding the put option exercise date at a price earnings multiple of 6.4. The present value has been determined using a pre-tax discount rate of 8.9%. The put option can be exercised from 1 February 2029.
RSU put options		**72 665**	These put options are calculated as the fair market value of the put shares determined at the commencement of the put year, and present valued using a pre-tax discount rate of 10.75%. The put options can be exercised from 1 September 2026 and 1 September 2028.
ECE put option		**25 016**	This put option is calculated as the fair market value of the put shares determined at the commencement of the put year, and present valued using a pre-tax discount rate of 8.9%. The put option can be exercised from 1 September 2030.

SALIENT FEATURES (CONTINUED)

	Hierarchy		
	Level 2 R'000	Level 3 R'000	Valuation technique
DIG put option		**221 205**	This put option is calculated as the fair value determined by using the forecasted profit after tax for the year ended 30 June 2031 multiplied by 3.2. The present value has been determined using a pre-tax discount rate of 8.9%. The put option can be exercised from 1 March 2031.
ECE deferred contingent purchase consideration		**5 045**	An obligation existed at acquisition date resulting from the possibility of the acquiree's average profit after tax for the two year period ending 30 June 2027 exceeding R11.9 million. The deferred contingent purchase consideration is calculated by applying 60% to every R4.99 excess over the R11.9 million average profit after tax. The present value of this obligation is determined using a pre-tax discount rate of 8.9%. The date of exercise is 90 days after the average profit after tax is agreed.
DIG deferred contingent purchase consideration		**144 470**	An obligation existed at acquisition date resulting from the possibility of the acquiree's aggregate profit after tax for the three year period ending 30 June 2027 exceeding R600.0 million. The deferred contingent purchase consideration is calculated by applying 70% to every R3.2 excess over the R600.0 million aggregate profit after tax. The present value of this obligation is determined using a pre-tax discount rate of 10.75%. The date of exercise is 90 days after the aggregate profit after tax is agreed.

The carrying value of all other financial instruments approximates the fair value of the financial instruments as at 30 June 2026.

Movement in level 3 financial instruments measured at fair value

The following table shows a reconciliation from the opening to closing balances of level 3 financial instruments carried at fair value:

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited R'000
Property, plant and equipment – Land, buildings and leasehold improvements		
Balance at beginning of year	**4 663 681**	4 137 602
Net additions	**506 329**	420 527
Disposal of businesses	**–**	(40 535)
Revaluation	**–**	246 480
Impairment	**(56)**	(63 360)
Transfer to assets held-for-sale	**(5 312)**	(43 897)
Other	**(245 666)**	6 864
Balance at end of year	**4 918 976**	4 663 681
Investment properties		
Balance at beginning of year	**192 133**	173 657
Transfer from property, plant and equipment	**6 445**	–
Fair value adjustment recognised in profit or loss	**(1 972)**	17 843
Other	**3 492**	633
Balance at end of year	**200 098**	192 133
Put option liabilities		
Balance at beginning of year	**212 224**	288 117
Movement of NCI liabilities in statement of changes in equity	**(54 763)**	(75 893)
Fair value adjustment	**(49 815)**	(80 247)
Foreign currency translation	**(4 948)**	4 354
Acquisition of businesses	**236 121**	–
Transfer to assets held-for-sale	**(41 507)**	–
Balance at end of year	**352 075**	212 224
Deferred contingent purchase consideration liabilities		
Balance at beginning of year	**–**	–
Acquisition of businesses	**149 515**	–
Balance at end of year	**149 515**	–

Sensitivity analysis:

Land and buildings

The estimated fair value would increase/(decrease) if:

Occupancy rate was higher/(lower), the rent-free years were (increased), the yield was lower/(higher) and rental growth was higher/(lower).

Put option liabilities and deferred contingent purchase consideration

The significant assumptions included in the fair value measurement of the liabilities relates to the projected earnings that are not observable in the market. The following table shows how the fair value of the liabilities would change if the earnings assumption were increased by 100bps:

	Fair value R'000	Increase in liability R'000
RSC and Clean Tech put option	**34 925**	**1 736**
RSU put options	**79 931**	**7 266**
EC Express put option	**27 518**	**2 502**
DIG put option	**231 967**	**10 762**

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited* R'000
7. Capital items		
Capital losses/(profit) before tax and non-controlling interest	**1 101**	(56 382)
Impairment of property, plant and equipment	**138**	7 395
Impairment of intangible assets	**21 027**	–
Impairment of ROU assets	**4 216**	–
Impairment of goodwill	**2 500**	7 500
Profit on disposal of property, plant and equipment	**(28 752)**	(53 434)
Fair value adjustment to investment properties	**1 972**	(17 843)
Tax expense/(income) effect of capital items	**130**	15 753
Impairment of property, plant and equipment	**(37)**	(1 997)
Impairment of intangible assets	**(5 677)**	–
Impairment of ROU assets	**(1 138)**	–
Profit on disposal of property, plant and equipment	**7 514**	14 453
Fair value adjustment to investment properties	**(532)**	3 297
Non-controlling interest effect of capital items	**(6 111)**	4 088
Impairment of intangible assets	**(7 521)**	–
Profit on disposal of property, plant and equipment	**1 410**	4 088
Capital profit after tax and NCI	**(4 880)**	(36 541)

* *Restated for the impact of discontinued operations.*

SALIENT FEATURES (CONTINUED)

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited* R'000
8. Revenue		
Continuing operations		
Supply Chain[1]	**20 470 188**	19 297 155
Short haul transportation – Principal	**11 056 648**	10 017 736
Short haul transportation – Agent	**1 828 524**	1 550 328
Long haul transportation	**1 624 877**	1 918 253
Sale of goods	**3 992 695**	3 711 996
Warehouse services and other	**1 581 022**	1 767 217
Courier services	**386 422**	331 625
Dealerships[2]	**23 738 516**	22 623 497
Sale of vehicles and parts – Principal	**22 324 392**	21 320 727
Sale of vehicles – Agent	**229 891**	213 239
Servicing of vehicles	**1 184 233**	1 089 531
Fleet Solutions[3]	**1 613 688**	1 240 257
Vehicle risk income	**382 884**	263 513
Mobility services income	**300 784**	314 424
Additional products and services	**94 838**	112 679
Finance commission	**38 079**	32 165
Rental and other income	**797 103**	517 476
Services	**3 886**	9 891
Other	**3 886**	9 891
	45 826 278	43 170 800
Discontinued operations[4]		
Supply Chain Africa (TradeMaw and Phola)	**41 926**	81 587
Consumer Short haul transportation – Principal	**28 162**	40 940
Sale of goods	**13 764**	40 647
inTime and AMCO	**1 378 669**	3 340 842
Time critical delivery services	**1 374 830**	2 834 668
Other	**3 839**	506 174
Dealerships UK (Suzuki, Hyundai, Kia)	**2 685 357**	3 994 234
Sale of vehicles and parts – Principal	**2 542 842**	3 684 074
Servicing of vehicles	**142 515**	310 160
SG Fleet	**–**	11 591 705
Vehicle risk income	**–**	4 556 659
Mobility services income	**–**	1 875 671
Additional products and services	**–**	1 142 965
Finance commission	**–**	494 071
Rental and other income	**–**	3 522 339
	4 105 952	19 008 368
	49 932 230	62 179 168

* *Restated for the impact of discontinued operations.*
[1] *Comprises of Supply Chain Africa and Ader.*
[2] *Comprises of Dealerships SA and Dealerships UK.*
[3] *Comprises of Fleet Africa and DIG.*
[4] *Refer to note 9 for details of the discontinued operations.*

9. DISCONTINUED OPERATIONS

Assets and liabilities of disposal group held-for-sale

The disposal of SG Fleet was finalised in the previous financial year, and the sale of inTime was concluded in July 2025.

The UK Hyundai and Suzuki dealerships have been closed, and the UK KIA dealerships remain classified as assets held-for-sale. The closure of TradeMaw, a South African commodity trading business, was concluded during the financial year.

The Group received an offer for its interest in AMCO and is currently finalising the share sale agreement.

At 30 June 2026, the disposal group was stated at fair value less costs to sell and comprised the following assets and liabilities.

	AMCO R'000	Dealerships UK R'000	30 June 2026 R'000
Assets			
Property, plant and equipment	**32 731**	**35 438**	**68 169**
ROU assets	**135 766**	**–**	**135 766**
Intangible assets	**51 775**	**29**	**51 804**
Inventories	**–**	**381 632**	**381 632**
Trade receivables	**299 214**	**64 576**	**363 790**
Sundry receivables	**77 260**	**20 246**	**97 506**
Income tax receivable	**1 239**	**31**	**1 270**
Cash and cash equivalents	**19 620**	**47 820**	**67 440**
Assets held-for-sale	**617 605**	**549 772**	**1 167 377**
Liabilities			
ROU lease liabilities	**157 455**	**–**	**157 455**
Interest-bearing borrowings	**16 024**	**375**	**16 399**
Deferred tax liabilities	**13 927**	**196**	**14 123**
Trade and other payables	**323 198**	**419 883**	**743 081**
Provisions	**38 724**	**7**	**38 731**
Liabilities directly associated with assets held-for-sale	**549 328**	**420 461**	**969 789**
Net assets classified as held-for-sale	**68 277**	**129 311**	**197 588**

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited R'000
Revenue (Refer to note 8 in salient features)	**4 105 952**	19 008 364
Operating expenditure – excluding capital items and impairment of receivables	**(4 068 546)**	(15 168 418)
Operating expenditure – net impairment of receivables	**(5 004)**	(14 541)
EBITDA	**32 402**	3 825 405
Depreciation and amortisation	**(80 069)**	(2 657 053)
Operating (loss)/profit before capital items	**(47 667)**	1 168 352
Net capital items	**(655 844)**	3 107 578
Operating (loss)/profit after capital items	**(703 511)**	4 275 930
Finance costs	**(39 508)**	(1 489 633)
Investment income	**(7 024)**	929 833
(Loss)/profit before income tax	**(750 043)**	3 716 130
Income tax expense	**(3 284)**	(302 088)
(Loss)/profit for the year from discontinued operations	**(753 327)**	3 414 042
(Loss)/profit for the year attributable to:		
Non-controlling interests (NCI)	**(3 599)**	250 367
Equity holders of Super Group	**(749 728)**	3 163 675
	(753 327)	3 414 042

SALIENT FEATURES (CONTINUED)

	Year ended 30 June 2026 Audited R'000	Year ended 30 June 2025 Audited R'000
Reconciliation of headline earnings		
Profit/(loss) attributable to equity holders of Super Group	**(749 728)**	3 163 675
Capital items after tax and NCI	**566 137**	1 264 817
Headline earnings for the year	**(183 591)**	4 428 492
Earnings per share (cents)		
Basic	**(221.8)**	933.9
Diluted	**(221.8)**	933.7
Headline earnings per share (cents)		
Basic	**(54.3)**	1 307.3
Diluted	**(54.3)**	1 307.0
Cash flows generated/(utilised) from discontinued operations		
Net cash (outflow)/inflow from operating activities	**(124 937)**	103 267
Net cash outflow from investing activities	**(53 337)**	(12 563)
Net cash outflow from financing activities	**(44 253)**	(88 716)
Net cash flows (utilised in)/generated from discontinued operations	**(222 527)**	1 988

Corporate information

DIRECTORS

Executive: P Mountford (Group CEO) and C Brown (Group CFO, Debt Officer and Public Officer)

Non-executive: V Chitalu*# (Chairperson), D Cathrall*, S Mehlomakulu*, P Mnisi*, J Phalane*

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